UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Sears Holdings Corporation Case No. 18-23538

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC
Name of Transferee

Bonnier Corporation
Name of Transferor

Name and Address where notices to transferee Court Claim # (if known): 20316

should be sent: (Amends Claim #14531)

TRC MASTER FUND LLC

Ballot ID: 182353801013612

Administrative Claim

Attn: Terrel Ross

PO Box 633

Amount being transferred: USD\$862,269.00

Allowed Admin Amount Per Docket 6280:

Woodmere, NY 11598 <u>USD\$840,303.28</u>

Date Original Claim Filed: <u>4/08/2019</u>
Phone: <u>516-255-1801</u>
Date Amended Claim Filed: <u>9/17/2019</u>

Last four digits of Acct#: <u>N/A</u> Phone: <u>(646) 383-8233</u>

Last four digits of Acct.#: N/A
Name and address where transferee payments

should be sent (if different from above): Name and Current Address of Transferor:

Phone: N/A Bonnier Corporation
Last four digits of Acet#: N/A Jonathan L. Gold

1000 Maine Avenue SW

Suite 400

Washington, DC 20024

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross Date: January $\frac{1}{2}$, 2020

Transferee/Transferee's Agent

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO:

United States Bankruptcy Court ("Bankruptcy Court")

Southern District of New Yok

Attention: Clerk

AND TO: Sears Holdings Management Corporation (Debtor)

Case No. 18-23553

(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #20316

Transferring the USD\$862,269 Administrative Expense 503(b) Amount Only

Bonnier Corporation, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC PO Box 633 Woodmere, NY 11598 Attention: Terrel Ross

its successors and assigns ("<u>Assignee</u>"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Administrative Claim in the amount of USD\$862,269.00 and Allowed in the amount of USD\$840,303.28** ("<u>Claim</u>"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

| N WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER | OF CLAIM IS EXECUTED THIS DAY OF |
|--|----------------------------------|
| ASSIGNOR: Bonnier Corporation | ASSIGNEE: TRC MASTER FUND LLC |
| CO Comy | |
| (Signature) | (Signature) |
| ELISE CONVARS (Print Name) | Terrel Ross (Print Name) |
| SVP CONSUMER PRODUCTS | Managing Member (Title) |

18-23538-shl Doc 6362 Filed 01/21/20 Entered 01/21/20 12:55:11 Main Document 18-23538-rdd Doc 6280 Filed 12/24/Pg 3 Phtered 12/24/19 16:00:17 Main Document Pg 6 of 19

Exhibit A - Opt-in Ballots Allowed for 1st Disbursement

In re: Sears Holdings Corporation, et al.

Case No. 18-23538 (RDD)

| wed Amei | ount Cash Distribution |
|----------|------------------------|
| \$114,6 | \$32,905.87 |
| \$58,2 | 3,259.89 \$16,719.73 |
| \$9,6 | 9,637.76 \$2,765.90 |
| \$90,0 | 0,000.00 \$25,828.67 |
| \$14,8 | 4,880.04 \$4,270.35 |
| \$368,2 | 3,261.20 \$105,685.54 |
| \$2,2 | 2,230.16 \$640.02 |
| \$193,9 | 3,936.58 \$55,656.94 |
| \$16,0 | 5,061.76 \$4,609.49 |
| \$334, | 4,150.50 \$95,896.27 |
| \$3, | 3,771.00 \$1,082.22 |
| \$3,8 | 3,819.99 \$1,096.28 |
| \$15,4 | 5,464.83 \$4,438.18 |
| \$7,2 | 7,242.45 \$2,078.48 |
| \$144, | 4,928.32 \$41,592.29 |
| \$4,: | 4,215.87 \$1,209.89 |
| \$4, | 4,256.88 \$1,221.66 |
| \$145, | 5,176.95 \$41,663.64 |
| \$29, | 9,743.18 \$8,535.85 |
| \$- | \$448.00 \$128.57 |
| \$110, | 0,541.60 \$31,723.81 |
| \$840, | 0,303.28 \$241,154.65 |
| \$ | \$624.17 \$179.13 |

Creditor Data Details - Claim # 20316

Creditor

Bonnier Corporation Michael Best & Friedrich LLP Jonathan L Gold 1000 Maine Avenue SW Suite 400 Washington, DC 20024 Debtor Name

09/17/2019

Sears Holdings Management Corporation Date Filed Claim Number 20316 Schedule Number

n/a.

Claim Amounts

| Claim Nature | Schedule Amount | C*U*D* Asserted Claim Amount | C*U*F | Current Claim Value | Claim Status |
|---------------------|-----------------|------------------------------|-------|------------------------|--------------|
| General Unsecured | | \$298,250.89 | | \$288,250.89 | Asserted |
| Priority | | | | | |
| Secured | | | | | |
| 503(b)(9) Admin Pro | onty | | | | |
| Admin Priority | | \$862,269.00 | U | \$862,259.00 | Asserted |
| Total | \$0.00 | \$1,150,519.89 | | \$1,150,519.89 | |

^{*}C=Contingent, U=Unliquidated, D=Disputed, F=Foreign